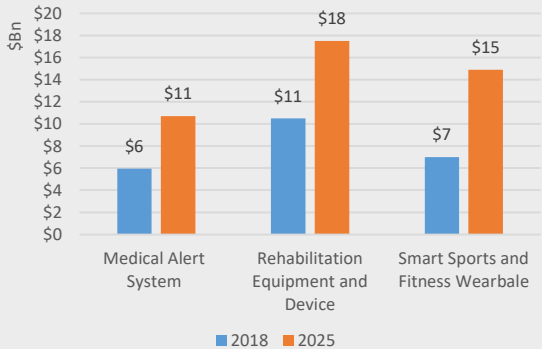


COMPANY OVERVIEW

MedHab, a medical device company with 12 patents, specializes in the development and delivery of wearable devices that serve the senior care (MyNotifi), healthcare (StepRite) and sports performance (RPM2) industries. The Company generates revenues from device sales, technology support and weekly medical report fees

GLOBAL MARKET GROWTH



KEY INVESTMENT HIGHLIGHTS

- Satisfying Unmet Market Demand** – MedHab’s three products provide impressive solutions and benefits – for seniors in the medical alert market, patients in the physical therapy / rehabilitation device market and athletes in the smart sports and fitness wearable market
- Unparalleled Competitive Advantages** – MedHab’s devices offer superior capabilities and services when compared to the competition, whose products and services present numerous issues and drawbacks (including high monthly fees, required long-term contracts, imprecise data, etc.)
- Protected and Patented Technology** – MedHab has developed 3 new devices covered by 12 patents, featuring technologies such as accelerometers, weight and pressure sensors and simplified wireless connectivity
- Future Growth Opportunity** – MedHab has created competitive and profitable pricing strategies for all of its products and established deep relationships with experienced companies in these industries, including a national contract with 3D Health Care that is forecasted to start generating revenue in December 2019 with over \$10MM of revenue projected for 2020
- Massive and Growing Market Size** – The markets for senior care, rehabilitation and sports performance are increasing at rapid speeds, providing MedHab exceptionally attractive opportunities and space to develop its products and generate sales
- Strong and Experienced Leadership** – MedHab’s management team has extensive industry knowledge and experience, allowing MedHab to address the substantial unmet demand in the market by providing better products with superior solutions

THREE CURRENT PRODUCTS



- A small and discreet wearable fall detection and security device
- Can be worn on wrist, waist, shirt pocket and bra
- MyNotifi is a Class I exempt device and meets HIPAA security measures
- Sends a notification to seniors’ family members immediately by pushing the button on the device



AI algorithm detects the fall



A notification is sent to family members immediately



Family determines the need for emergency services, saving on costly EMS visits

- A wearable insole to measure body weight, pressure, gait and flexibility of lower extremities
- An FDA Class I and Class II exempt device which meets HIPAA security standards and FCC regulations
- Provides continuous and quick time data to providers
- Improves physical therapy and rehabilitation
- Allows for in-home and in-clinic rehabilitation



The insoles collect the patients’ data and feedback



The app sends information to doctors



Doctors create therapy plans for patients

- A wearable insole with the world’s first true running power meter
- Assesses users’ symmetry, gait, power, ground contact and flight time
- Improves sports performance and avoids injury



The insoles collect athletes’ performance data



The app sends information to coaches



Coaches create training or rehabilitation plans for athletes

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